



AF ENTERPRISES LTD.

CIN No.:L18100DL1983PLC016354

AN ISO 9001:2015 Certified Co.

Mfrs. of Plastic Moulded Components

Date: 17.09.2024

To,

Listing Operations Department,

BSE Limited,

P.J. Towers, Dalal Street,

Mumbai - 400 001.

ISIN: INE663P01015

SCRIP CODE: 538351

Subject: Filing of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of A F Enterprises Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Business Standard - English Daily (all editions);
2. Business Standard - Hindi Daily (all editions); and

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,


For A F Enterprises Limited

SANTOSH KUMAR KUSHAWAHA

Managing Director

DIN: 02994228

Encl: A/a



Cummins India Limited
 Regd. Office : Cummins India Office Campus,
 Tower A, 5th Floor, Survey No. 21, Balewadi,
 Pune 411 045, Maharashtra, India
 (CIN: L29112PN1962PLC012276)
 Tel.: (020) 67067000 Fax: (020) 67067015
 Website: www.cumminsindia.com
 Email: cil.investors@cummins.com

Notice of Postal Ballot and E-voting Information

Notice is hereby given that in compliance with Section 110 and Section 108 of the Companies Act, 2013 and rules made thereunder, General Circular 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs (MCA) read with other relevant circulars issued in this regard and SEBI/HO/CFD/POD-2/P/CIR/2023/167 dated October 07, 2023 issued by Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars"), Cummins India Limited (Company) is seeking consent of the Members of the Company through Postal Ballot, through remote e-voting facility only.

In compliance with the circulars, the Company has completed the dispatch of the Notice of Postal Ballot comprising of the resolution(s) along with the explanatory statement thereto on Monday, September 16, 2024, only through electronic mode on the registered email addresses of the Members of the Company, as on Friday, September 06, 2024 ("cut-off date").

The said Notice of Postal Ballot is also available on the Company's website at www.cumminsindia.com and on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of Link Intime India Private Limited (Insta Vote), Registrar and Transfer Agent of the Company at <https://instavote.linkintime.co.in>.

A person, whose name is recorded in the Register of Members of the Company and/ or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall only be entitled to cast their vote through remote e-voting. A person who is not a member as on the cut-off date should treat the Notice for information purpose only.

Please note that, in accordance with the Circulars, printed copy of the Notice of Postal Ballot along with Postal Ballot Form and pre-paid business reply envelope will not be sent to the Members. Members are required to communicate their assent or dissent only through remote e-voting facility.

Instructions for e-voting:

The remote e-voting facility to enable the members to cast their vote in electronic mode is provided by the Company through Link Intime India Private Limited (Insta Vote), Registrar and Transfer Agent (RTA) of the Company. Members may cast their votes during the remote e-voting period mentioned herein below:

Commencement of e-voting : 9:00 a.m. (IST) on
Wednesday, September 18, 2024

End of e-voting : 5:00 p.m. (IST) on
Thursday, October 17, 2024

The remote e-voting will not be allowed beyond the aforesaid date and time. The necessary instructions for remote e-voting have been set out in the Notice of Postal Ballot.

Manner of registering e-mail address and other KYC details:

Members whose email addresses and other KYC details are not registered must follow the process mentioned below:

- Physical Holding: Send relevant documents to the RTA along-with duly filled "Form ISR 1" (please see detailed instructions in Note No. C (7) of Postal Ballot Notice regarding updation of KYC details).

- Demat Holding: By contacting respective Depository Participant ("DP") and registering e-mail address, mobile number and other KYC details in demat account, as per the process advised by the DP.

Mr. Pramodkumar Ladda (Membership No. FCS 7326 and CP No. 8006), Partner of M/s Ladda Bhutada & Associates, Company Secretaries, is appointed as the Scrutinizer to conduct the Postal Ballot through remote e-voting process in fair and transparent manner. Result of the e-voting will be declared by placing the same along with Scrutiniser's report on the Company's website at www.cumminsindia.com and on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, within two working days from last date of remote e-voting, i.e. on or before Saturday, October 19, 2024.

In case the Members have any queries or issues regarding the e-voting facility they may refer to the frequently asked questions and e-voting manual available in Help section at <https://instavote.linkintime.co.in> (under help section) or can send a request at enotices@linkintime.co.in or contact on: - Tel: 022 - 4918 6000. Any grievances connected with the remote e-voting may be addressed to Ms. Vinaya Joshi, Company Secretary of the Company by sending e-mail to cil.investors@cummins.com.

Individual Shareholders holding securities in demat mode, for any technical issues related to login through Depository may contact (i) NSDL by sending a request at evoting@nsdl.co.in or call at toll free no.: 022 - 4886 7000 and 022 - 2499 7000; (ii) CDSL by sending a request at helpdesk.evoting@cdslindia.com or contact at 1800 22 55 33.

For Cummins India Limited

Vinaya A. Joshi
 Company Secretary &
 Compliance Officer

Place: Pune
 Date: September 16, 2024

For the attention of the Equity Shareholders of

JAGSONPAL FINANCE & LEASING LIMITED
 CIN: L65929DL1991PLC043182
 Regd Office: C-30, Ground Floor, Friends Colony East, Srinivaspuri, South Delhi, New Delhi - 110 065;
 Tel: 011-41633812 / 49025758; e-mail: jagsonpalfinance@gmail.com; website: www.jagsonpal.co.in

This advertisement is being issued by **Arihant Capital Markets Limited**, Manager to the Offer on behalf of **Mr. Karthik Srinivasan ("Acquirer")**.

The dispatch of the Letter of Offer (LOF) in respect of the Open Offer to the shareholders of Jagsonpal Finance & Leasing Limited (Target Company) has been completed on September 11, 2024 to all the registered Shareholders of the Target Company whose email / postal addresses were available as per the records of the Target Company as on September 4, 2024, being the identified date, through email / Registered / Speed Post.

It is hereby notified that, Shareholders who have not received the LOF may kindly download the same from the websites of the Stock Exchanges i.e. at www.bseindia.com or from the website of SEBI at www.sebi.gov.in or contact the Manager to Offer at mbd@arihantcapital.com requesting for copy of the LOF. The open offer is scheduled to open on September 19, 2024 and close on October 3, 2024.

Corrigendum to the Letter of Offer dated September 11, 2024:

In addition to the documents mentioned under the head "Material Documents for Inspection" on Page 25 of the LOF, the Escrow Agreement dated June 24, 2024 entered into between the Acquirer, Arihant Capital Markets Limited and Kotak Mahindra Bank Limited, the Escrow Banker, is also made available for inspection at the office of the Manager to the Offer. The same is also available to shareholders for inspection electronically. Inadvertently, this agreement was omitted to be included under the said para.

Issued by: Manager to the Offer on behalf of the Acquirer

ArihantCapital
 Generating Wealth

ARIHANT capital markets ltd.
 Merchant Banking Division
 SEBI REGN NO.: INM 000011070
 #1011, Solitaire Corporate Park, Guru Hargovindji Road, Chakala,
 Andheri (E), Mumbai - 400 093 Tel: 022-42254800/862; Fax: 022-42254880
 Email: mbd@arihantcapital.com; **Contact Persons: Mr Amol Kshirsagar/ Mr Satish Kumar P**

Place: Mumbai
 Date: September 17, 2024

JAI CORP LIMITED

Corporate Identification Number: L17120MH1985PLC036500
 Registered Office: A-3, M.I.I.D.C. Indl. Area, Nanded-431 603, Maharashtra;
 Corporate Office: #603, Embassy Centre, Backbay Reclamation, Nariman Point, Mumbai- 400 021.
 Tel: 91-22-3521 5146/3139 6050; E-mail: cs@jaicorpindia.com / cs2@jaicorpindia.com;
 Website: www.jaicorpindia.com
 Contact Person: Mr. Ananjan Datta, Company Secretary and Compliance Officer

PUBLIC NOTICE TO EQUITY SHAREHOLDERS OF JAI CORP LIMITED

- This advertisement ("Advertisement") is being issued by Jai Corp Limited ("Company"), to the eligible shareholders holding Equity Shares as on the Record Date (i.e. Tuesday, September 10, 2024), in regard to buyback of up to 29,44,415 (Twenty Nine Lakhs Forty Four Thousand Four Hundred Fifteen) Fully Paid-Up Equity Shares of Face Value of ₹ 1/- Each ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 as amended ("SEBI Buyback Regulations") using Stock Exchange Mechanism, at a price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 1,17,77,66,000/- (Rupees One Hundred Seventeen Crores Seventy Seven Lakhs Sixty Six Thousand Only) (excluding transaction costs) ("Buyback"). The Public Announcement dated Friday, August 30, 2024 in regard to the Buyback was published on Monday, September 02, 2024.
- This is to inform that as per the notification of Maharashtra General Administration Department dated September 13, 2024 and RBI notification dated September 14, 2024 regarding change in Holiday on account of Eid - E-Milad and in partial modification of Exchange notice no 20231226-43 and 20231226-44 dated December 26, 2023, trading members has been informed by BSE Limited, that there will be change in trading holiday for Currency Derivatives Segment (Covering the Currency Derivatives products and Interest Rate Derivatives products), NDS-RST and Tri Party Repo in September 2024 as follows.
 Current Trading Holiday : September 16, 2024
 Revised Trading Holiday : September 18, 2024
 Apart from the above current changes the tendering will be available on September 17, 2024, September 19, 2024 and September 20, 2024.
- In this regard, public shareholders of the Jai Corp Limited, be informed that that trading of Offer To Buy section - Acquisition window - Buyback of Jai Corp Limited will happen on September 16, 2024 for tendering of equity shares and September 18, 2024 will be considered as trading holiday.

MANAGER TO THE BUYBACK

Navigant Corporate Advisors Limited
 Address: 804, Meadows, Sahar Plaza Complex, J B Nagar,
 Andheri Kurla Road, Andheri East, Mumbai-400 059
 Tel No. : +91-22-4120 4837 / 4973 5078
 Email Id: navigant@navigantcorp.com
 Investor Grievance Email: info@navigantcorp.com
 Website: www.navigantcorp.com
 SEBI Registration Number: INM000012243
 Contact Person: Mr. Sarthak Vijani
 CIN: L67190MH2012PLC231304

REGISTRAR TO THE BUYBACK

KFin Technologies Limited
 Address: Selenium, Tower-B, Plot No 31 & 32 Gachibowli,
 Financial District Nanakramguda, Serilingampally, Hyderabad,
 Telangana - 500032
 Tel. no.: +91 40 6716 2222;
 Fax no.: +91 40 6716 1563
 Toll Free number: 18003094001
 Contact person: M Murali Krishna
 Email: jaicorp.buyback@kfinetech.com
 Investor Grievance mail: elward.ris@kfinetech.com
 Website: www.kfinetech.com
 SEBI Registration Number: INR00000221
 CIN: L72400TG2017PLC117649

For and on behalf of the Board of Directors of Jai Corp Limited

Sd/- Sd/- Sd/-
 Gaurav Jain Dinesh D. Palwai Ananjan Datta
 (Managing Director) (Whole Time Director) (Company Secretary & Compliance Officer)
 DIN: 00077770 DIN: 00524064 Mem. No. FCS 4668

Date : September 16, 2024
 Place : Mumbai

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 16th August, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

A F ENTERPRISES LIMITED
 (CIN: L18100DL1983PLC016354)

Our Company was originally incorporated as A F Investment Private Limited a private limited company vide a certificate of incorporation dated August 18, 1983, issued by the Registrar of Companies, NCT of Delhi & Haryana, under the provisions of the Companies Act, 1956. Subsequently, our Company was converted into a public limited company, following which the name was changed to "AF Investment Limited" and a fresh certificate of incorporation was issued on November 24, 1983 by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of our Company was changed to "A F Enterprises Limited" and a fresh certificate of incorporation consequent on change of name dated May 14, 1991, was issued by the Registrar of Companies, Delhi & Haryana. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 55 of the Letter of offer.

Registered Office: 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008
 Corporate Office cum Factory: Plot No. 8, Sector-5, Main Mathura Road, Ballabgarh Faridabad, Haryana-121006
 Tel: +91-7428399452; Email: cs@afent.com; Website: www.afent.com;
 Contact Person: Ms. Neha Srivastava, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: M/S. RMS MOSQUITO PRIVATE LIMITED

ISSUE OF UPTO 2,11,70,454 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF A F ENTERPRISES LIMITED ("AFEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2117.05 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PARTLY PAID-UP EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16TH AUGUST, 2024. (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, August 26, 2024 and closed on Tuesday, September 03, 2024 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, August 28, 2024. Out of the total 1588 Applications for 4,33,54,724 Rights Equity Shares, 503 Applications for 13,02,316 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,085 for 4,19,40,814 Rights Equity Shares, which was 198.11% of the number of Rights Equity Shares allowed under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, September 05, 2024, approved the allotment of 2,11,70,454 partly paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted- against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	937	65,06,755	1,31,67,719	1,96,74,474
Renounees	148	14,95,980	0	14,95,980
Total	1,085	80,02,735	1,31,67,719	2,11,70,454

2. Information regarding applications received:

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted	
	Number	%	Number	Value (In Rs.)	Number	Value (In Rs.)
Eligible Equity Shareholders	937	86.36%	3,21,26,559	8,03,16,397.50	76.60%	1,96,74,474
Renounees	148	13.64%	98,14,255	2,45,35,637.50	23.40%	14,95,980
Total	1,085	100.00%	4,19,40,814	10,48,52,035.00	100.00%	2,11,70,454

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 12, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on September 05, 2024. The listing application was executed with BSE on September 09, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 13, 2024 and September 11, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about September 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on September 12, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D 153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110 020 Tel No. : +91 011-26812682; Fax No. : +91 011-26812682 Website: www.skylinetra.com E-mail ID: admin@skylinetra.com / info@skylinetra.com Contact Person: Mr. Anuj Rana SEBI Registration No: INR000003241	A F ENTERPRISES LIMITED 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008 Email: cs@afent.com Website: www.afent.com Tel: +91-7428399452 Contact Person: Ms. Neha Srivastava

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For A F Enterprises Limited
 On Behalf of the Board of Directors

Sd/- Sd/- Sd/-
 Hari Chand Aggarwal Rajesh Kumar Aggarwal Sandeep Kumar
 Chairman Managing Director Company Secretary and
 (DIN: 00577015) (DIN: 00576872) Chief Compliance Officer
 (ACS: 29777)

Place: New Delhi
 Date: September 16, 2024



Cummins India Limited
 Regd. Office : Cummins India Office Campus,
 Tower A, 5th Floor, Survey No. 21, Balewadi,
 Pune 411 045, Maharashtra, India
 (CIN: L29112PN1962PLC012276)
 Tel.: (020) 67067000 Fax: (020) 67067015
 Website: www.cumminsindia.com
 Email : cil.investors@cummins.com

PUBLIC NOTICE TO WHOMSOEVER IT MAY CONCERN

This is to inform the General Public that following share certificates of Cummins India Limited, having Registered Office at Cummins India Office Campus, Tower A, 5th Floor, Survey No. 21, Balewadi, Pune 411045, and registered in the name of the following Shareholder(s) have been lost by them.

Folio No.	Name of the Shareholder	Certificate No.	Distinctive Nos.		No. of Shares (F.V. Rs. 2/- each)
			To	From	
V017490	VAJU R. KHODE	5292	156778396	156778770	375
V017490	VAJU R. KHODE	8845	240204759	240204908	150

The Public is hereby cautioned/warned against purchasing or dealing in any way with the above referred share certificates. Any person who has any claim in respect of the said share certificates should lodge such claim with the Company within 7 days of publication of this notice after which no claim will be entertained, and the Company shall proceed to issue Duplicate Share Certificates.

For Cummins India Limited
Vinaya A. Joshi
 Company Secretary & Compliance Officer

Place: Pune
 Date: September 16, 2024

OFFER OPENING ADVERTISEMENT CUM CORRIGENDUM TO THE LETTER OF OFFER FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF



insecticides
 (INDIA) LIMITED



CIN: L65991DL1996PLC083909

Registered Office: 401-402, Lusa Tower, Azadpur Commercial Complex, Delhi -110033,
 Tele/Fax: 011-27679700-05 Website: www.insecticidesindia.com
 E-mail: investor@insecticidesindia.com

Contact Person: Sandeep Kumar, Company Secretary and Chief Compliance Officer

BUYBACK OF UPTO 500,000 (FIVE LAKH) FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF RS. 10/- (RUPEES TEN) EACH ("EQUITY SHARES"), REPRESENTING 1.69% OF THE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2024 ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON SEPTEMBER 11, 2024 ("RECORD DATE"), BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"), FOR CASH AT A PRICE OF RS. 1,000 (RUPEES ONE THOUSAND ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO RS. 50 CRORES (RUPEES FIFTY CRORES ONLY) ("BUYBACK SIZE").

This Offer Opening Advertisement cum Corrigendum to the Letter of Offer is to be read together with:

- the public announcement in connection with the Buyback published on September 03, 2024 in the following newspapers: Business Standard (English & Hindi national daily) ("Public Announcement"); and;
- the letter of offer dated September 13, 2024 in connection with the Buyback ("Letter of Offer")

Capitalised terms used but not defined in this Offer Opening Advertisement cum Corrigendum to the Letter of Offer shall have the same meaning assigned to such terms in the Letter of Offer.

The dispatch of the Letter of Offer, Tender form of Acceptance-cum-Acknowledgement along with SH-4 Form to all the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Wednesday, September 11, 2024 has been completed by September 13, 2024 through electronic mode to the shareholders whose e-mail ids are available with the Depositories / Company in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, if the Company receives a request from any Eligible Shareholder for a physical copy of Letter of Offer, the same shall be provided. Please refer to clause 20 of the Letter of Offer.

Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category

The Buyback Entitlement ratio for the shareholders is as below:

Category of Shareholders	Ratio of Buyback
Reserved category for Small Shareholders	7 Equity Shares for every 81 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	5 Equity Shares for every 338 Equity Shares held on the Record Date

For details, refer to "Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category" on page 29-30 of the Letter of Offer.

Instruction to Eligible Shareholders

All the Eligible Shareholders of the Company, holding shares in dematerialized and physical form, registered or unregistered are eligible to participate in this Buyback at any time during the period from Buyback Opening Date to Buyback Closing Date ("Tendering Period") for this Buy-Back:

- In case the Shares are held in Dematerialised Form:** Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under the Buyback as per the procedure specified in Clause 20.23 on page 35 of the Letter of Offer.
- In case the Shares are held in Physical Form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Buyback through their respective Selling Broker by providing the relevant information and documents as mentioned in Clause 20.24 on page 36-37 of the Letter of Offer.
- In case of non-receipt of the Letter of Offer:** The Eligible Shareholder may tender Equity Shares under the Offer in terms of the procedure specified in Clause 20.27 on page 39-40 of the Letter of Offer.

Further, Eligible Shareholders are required to refer to Clause 20 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- Click on <https://buyback.alankit.com>
- Enter DPID-CLID/FOLIO NO., as applicable;
- Click on "Download Filled in Tender Form";
- The Pre-Filled Entitlement/ Tender Form will be downloaded.

Eligible Shareholders have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by

50 years of
opinion that
shapes opinions.



पावरग्रिड POWERGRID

(क) ईआरबीएस-1 के तहत 400/220/132 केवी पंडिवाबिली जीआईएस सबस्टेशन के विस्तार, (ख) ईआरबीएस-1 के तहत 400/220/132 केवी रामो जीआईएस सबस्टेशन के विस्तार और (ग) एनईआरबीएस-XXVII के तहत मौसा जीआईएस एस/एस के विस्तार हेतु 400 केवी जीआईएस सबस्टेशन पैकेज एएसएस-135 के लिए बोली हेतु आमंत्रण (आईएसबी)। एकल घरण में दो लिफाफा (एसएसटीडी) बोली प्रक्रिया (वित्त पोषण: धरत) धरतू प्रतिस्पर्धी बोली तिथि: 17/09/2024

पावरग्रिड निम्नलिखित पैकेज के लिए ई-पोर्टल <https://etender.powergrid.in> के माध्यम से ऑनलाइन बोली आमंत्रित करता है:

आरएफएस नं. फोन	पैकेज संदर्भ	बोली कागजातों को डाउनलोड करना; बोली कागजातों की लागत;	बोली जमा करने की समय सीमा (सांफ्ट कॉपी भाग)
5002003760 0124-2822357	सीसी/एनटी/डब्ल्यू-जीआईएस/डीओए/ए/04/24/10629	01/10/2024 तक; समय: 11:00 बजे तक कागजात शुल्क: ₹.25,000/-	सांफ्ट कॉपी भाग: 01/10/2024 तक; समय: 11:00 बजे तक

- बोली सूची में परिशिष्ट/परिवर्तन सहित अन्य विवरण, यदि कोई हो, के लिए, कृपया प्रोक्वोरमेंट पोर्टल <https://etender.powergrid.in> देखें।
- बोली का पहला लिफाफा (टेकनो-कमिशियल भाग) बोली जमा करने की समय सीमा (सांफ्ट कॉपी भाग) के 30 मिनट बाद खोला जाएगा।
- संपूर्ण बोली कागजात केवल संदर्भ के उद्देश्य से हमारी वेबसाइट <http://www.powergrid.in> और भारत सरकार के सेंट्रल पब्लिक प्रोक्वोरमेंट पोर्टल (<https://eprocure.gov.in>) पर भी उपलब्ध हैं।
- एनआईटी/आईएसबी को दिनांक 30/07/2024 को <https://etender.powergrid.in> पोर्टल पर पहले ही प्रकाशित किया जा चुका है।
- किसी भी अन्य जानकारी के लिए, कृपया संपर्क करें: +919431820218, +919205472324

पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)

कॉर्पोरेट कार्यालय: "सौदामिनी", प्लॉट नं. 2, सेक्टर-29, गुरुग्राम-122001, (हरियाणा)
पंजीकृत कार्यालय: बी-9, कुतुब इस्टीमेशन एरिया, कटारिया रोड, नई दिल्ली-110016
www.powergridindia.in, CIN: L40101DL1989GOI038121

एक महारत्न पीएसयू

Ladderup
Engineering Growth

LADDERUP FINANCE LIMITED

Corporate Identity Number (CIN): L67120MH1993PLC074278
Registered office: A-102, Hallmark Business Plaza, Sant Dyaneshwar Marg, Opposite Guru Nanak Hospital, Bandra East, Mumbai-400015;
Contact Person: Mr. Dhiraj Gupta - Company Secretary & Compliance Officer
Tel. No.: +91 22 4246 6363 | Email ID: investor@ladderup.com | Website: www.ladderup.com

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION BUYBACK CLOSING DATE EXTENDED TO THURSDAY, SEPTEMBER 19, 2024

OFFER TO BUYBACK UP TO 25,00,000 (TWENTY-FIVE LAKHS) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF THE COMPANY ("EQUITY SHARES"), AT A PRICE OF ₹44/- (RUPEES FORTY-FOUR ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS, BY WAY OF A "TENDER OFFER" PROCESS, UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 (THE "BUYBACK" AND SUCH REGULATIONS THE "BUYBACK REGULATIONS")

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED SEPTEMBER 09, 2024. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/AMENDMENT TO THE LETTER TO OFFER.

- In terms of the Buyback Regulations the tendering period of the Buyback is required to be kept open for a period of 5 (five) working days, and the Buyback Closing Date was identified as Wednesday, September 18, 2024, since Monday, September 16, 2024 was a public holiday on account of Eid-e-Milad.
- Subsequently, notice bearing reference number 20240915-9 dated September 15, 2024 by BSE Limited, Monday, September 16, 2024 is no longer a public holiday and instead Wednesday, September 18, 2024, is a public holiday. Securities and Exchange Board of India ("SEBI") has also updated its working calendar to include Wednesday, September 18, 2024 as a public holiday instead of Monday, September 16, 2024.
- On account of change in working day from Wednesday, September 18, 2024 to Monday, September 16, 2024, SEBI vide its email dated September 15, 2024 has allowed extension in the tendering period by 1 (one) working day. Accordingly, the Buyback Closing Date will be Thursday, September 19, 2024 instead of Wednesday, September 18, 2024. Please note that the Eligible shareholders will be able to tender their equity shares in the Buyback Offer on Monday, September 16, 2024, Tuesday, September 17, 2024 and Thursday, September 19, 2024. However, eligible shareholders will not be able to tender their shares in the Buyback Offer on Wednesday, September 18, 2024 on account of Eid-e-Milad (SEBI holiday).
- Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Day & Date
1)	Buyback Opening Date	Wednesday, September 11, 2024
2)	Buyback Closing Date	Thursday, September 19, 2024
3)	Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Thursday, September 19, 2024
4)	Last date of completion of verification by Registrar to the Buyback	Friday, September 20, 2024
5)	Last date of intimation to the Designated Stock Exchange regarding Acceptance/ Non-acceptance of the tendered Equity Shares by the Registrar to the Buyback	Wednesday, September 25, 2024
6)	Last date of completion of settlement of bids by the Clearing Corporation/Stock Exchange	Thursday, September 26, 2024
7)	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/ unblocking/return of unaccepted demat Equity Shares in the account of the Eligible Shareholders/Shareholder Broker	Thursday, September 26, 2024
8)	Last date of payment of consideration to Eligible Shareholders who participated in the Buy-Back	Thursday, September 26, 2024
9)	Last date of extinguishment of the Equity Shares	Tuesday, October 08, 2024

Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Buyback, the Stock Exchange and the Manager to the Offer respectively.

For and on behalf of the Board of Directors of **Ladderup Finance Limited**

Sd/- Sunil Goyal Chairman and Managing Director DIN: 00503570	Sd/- Manoj Singrodia Non-Executive Director DIN: 01501529	Sd/- Dhiraj Gupta Company Secretary & Compliance Officer Membership No: A47161
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Date: September 16, 2024
Place: Mumbai

AdBaaZ

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 16th August, 2024 the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

Ridh
SINCE 1993

A F ENTERPRISES LIMITED

(CIN: L18100DL1983PLC016354)

Our Company was originally incorporated as A F Investment Private Limited a private limited company vide a certificate of incorporation dated August 18, 1983, issued by the Registrar of Companies, NCT of Delhi & Haryana, under the provisions of the Companies Act, 1956. Subsequently, our Company was converted into a public limited company, following which the name was changed to "AF Investment Limited" and a fresh certificate of incorporation was issued on November 24, 1983 by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of our Company was changed to "A F Enterprises Limited" and a fresh certificate of incorporation consequent on change of name dated May 14, 1991, was issued by the Registrar of Companies, Delhi & Haryana. For further details in relation to our Company, please refer to the section titled "General Information" beginning on page 55 of the Letter of offer.

Registered Office: 15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008
Corporate Office cum Factory: Plot No. 8, Sector-5, Main Mathura Road, Ballabgarh Faridabad, Haryana-121006
Tel: +91-7428399452; Email: cs@ridh.in, info@afenterprises@gmail.com; Website: www.afenterprisesltd.in;
Contact Person: Ms. Neha Srivastava, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY, M/S. RMS MOSQUITO PRIVATE LIMITED

ISSUE OF UPTO 2,11,70,454 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS.10 EACH ("EQUITY SHARES") OF A F ENTERPRISES LIMITED ("AFEL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 2117.05 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS IN THE RATIO OF 3 (THREE) PARTLY PAID-UP EQUITY SHARES FOR EVERY 2 (TWO) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 16TH AUGUST, 2024. (THE "ISSUE"), THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, August 26, 2024 and closed on Tuesday, September 03, 2024 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, August 28, 2024. Out of the total 1588 Applications for 4,33,54,724 Rights Equity Shares, 503 Applications for 13,02,316 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,085 for 4,19,40,814 Rights Equity Shares, which was 198.11% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, September 05, 2024, approved the allotment of 2,11,70,454 partly paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

- The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted- against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	937	65,06,755	1,31,67,719	1,96,74,474
Renounees	148	14,95,980	0	14,95,980
Total	1,085	80,02,735	1,31,67,719	2,11,70,454

- Information regarding applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	937	86.36%	3,21,26,559	8,03,16,397.50	76.60%	1,96,74,474	4,91,86,185.00	92.93%
Renounees	148	13.64%	98,14,255	2,45,35,637.50	23.40%	14,95,980	37,39,950.00	7.07%
Total	1,085	100.00%	4,19,40,814	10,48,52,035.00	100.00%	2,11,70,454	5,29,26,135.00	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on September 12, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on September 05, 2024. The listing application was executed with BSE on September 09, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on September 13, 2024 and September 11, 2024 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about September 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on September 12, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.
DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

Skyline
Financial Services Pvt. Ltd.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D 153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110 020
Tel No.: +91 011-26812682; Fax No.: +91 011-26812682
Website: www.skylinert.com
E-mail ID: admin@skylinert.com/info@skylinert.com
Contact Person: Mr. Anuj Rana
SEBI Registration No. INR00003241

COMPANY SECRETARY AND COMPLIANCE OFFICER

A F ENTERPRISES LIMITED
15/18 Basement B Portion, West Patel Nagar, Central Delhi, New Delhi, India, 110008
Email: cs@ridh.in
Website: www.afenterprisesltd.in
Tel: +91-7428399452
Contact Person: Ms. Neha Srivastava

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For A F Enterprises Limited
On Behalf of the Board of Directors
Sd/-
Ms. Neha Srivastava
Company Secretary & Compliance Officer

Date: September 16, 2024
Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 16, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

ATAL

ATAL REALTECH LIMITED

Corporate Identity Number: L45400MH2012PLC234941

Registered Office: Unit No. 301 and 302, ABH Developers Town Square, S No. 744, Nashik, Maharashtra, India, 422002.

Tel: +91 253 - 2993859 | Website: www.atalrealtech.com | Email: atalrealtech@gmail.com, info@atalrealtech.com

Contact Person: Alok Singh, Company Secretary & Compliance Officer

PROMOTER: MR. VIJAYGOPAL PARASRAM ATAL

ISSUE OF 3,70,05,000 EQUITY SHARES OF FACE VALUE OF ₹ 2.00/- (RIGHTS EQUITY SHARES) OF ATAL REALTECH LIMITED ("ARL" OR THE COMPANY OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 7/- (RUPEES SEVEN ONLY) PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 5/- (RUPEES FIVE ONLY) PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT ₹ 2,590.35 LAKHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS IN THE RATIO OF 1 (ONE) RIGHT SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 22, 2024 ("ISSUE"). THE ISSUE PRICE IS 3.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 121 OF THE LETTER OF OFFER.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE PERIOD EXTENDED

LAST DATE FOR ON MARKET RENUNCIATION

WEDNESDAY, SEPTEMBER 04, 2024

ISSUE CLOSING DATE (OLD)

WEDNESDAY, SEPTEMBER 18, 2024

ISSUE CLOSING DATE (NEW)

THURSDAY, SEPTEMBER 19, 2024

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Please note that in accordance with provisions of applicable circulars issued by SEBI, all QIBs, Non-Institutional Investors and Retail Individual Investors complying with the eligibility conditions prescribed by SEBI, shall only invest in the Issue through ASBA process, unless otherwise permitted by regulatory authorities or under applicable law. Accordingly, all Eligible Equity Shareholders who (a) hold Equity Shares in dematerialized form, (b) have not renounced their Rights Entitlement in part or in full, and (c) are not Renounees, shall use the ASBA process to make an application in the Issue. Eligible Equity Shareholders who have renounced their Rights Entitlement in part, Renounees and Eligible Equity Shareholders holding Equity Shares in physical form are not eligible ASBA Investors and must apply for Rights Equity Shares only through the non-ASBA process, irrespective of the application amounts/applicant category.

ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application" on page 121 of the Letter of Offer.

This is to inform the Eligible Shareholders of the Company that, due to public holiday being re-scheduled on Wednesday, 18th September, 2024, the date of closure of the Rights Issue, which opened on Monday, 02nd September, 2024 and scheduled to close on Wednesday, 18th September, 2024 has now been extended by the Company from Wednesday, 18th September, 2024 to Thursday, 19th September, 2024, vide the Board Meeting dated 16th September, 2024 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. ACCORDINGLY THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN CAF (ALONG WITH THE AMOUNT PAYABLE ON APPLICATION) IS THURSDAY, 19th SEPTEMBER, 2024. EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE AS MENTIONED ABOVE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS THURSDAY, 19th SEPTEMBER, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, ENTITLEMENT LETTER, APPLICATION FORM AND STATUTORY ADVERTISEMENT EXCEPT FOR THE MODIFICATION IN THE ISSUE CLOSING DATE AND THE RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF THE POST ISSUE ACTIVITIES ON ACCOUNT OF CHANGE IN THE ISSUE CLOSING DATE.

For ATAL REALTECH LIMITED

Sd/-

Alok Singh

Company Secretary

Place: Nashik

Date: September 17, 2024

स्वयं
जो बढ़ाए
आपकी तरक्की
की रफ्तार

SMS reaches
to 57575
or email
order@bmail.in

Business Standard
Insight Out

PRE OFFER ADVERTISEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

HYPERSOFT TECHNOLOGIES LIMITED

CIN: L29309TG1983PLC003912 Registered Office: Flat No. 28, Goyal Society, Moti Valley, Tirmulgerry, Secunderabad-500015
Tel: 040-27744413; Email: info@hypersoftindia.net Website: <http://www.hypersoftindia.com>

This Pre-Offer Advertisement - cum-Corrigendum to the Detailed Public Statement and letter of offer is issued by CIL Securities Limited ("Manager to the Offer") for and on behalf of Mr. Narra Purna Babu ("Acquirer-1") and Mr. Sudhakar Varma Yarramraju ("Acquirer-2") pursuant to Regulation 18(7) of SEBI (SAST) Regulations, 2011, in respect of the Open Offer to acquire up to 11,05,442 Equity Shares at INR 11 (INR Eleven) each of Hypersoft Technologies Limited ("Target Company") representing 26.00% of the Equity Share Capital of the Target Company.

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and letter of offer should be read in conjunction with the Public Announcement ("PA") dated 7th June, 2024 b) Detailed Public Statement ("DPS") dated 14th June, 2024 c) Draft Letter of Offer ("DLOF") dated 24th June, 2024 d) Letter of Offer ("LOF") dated 10th September, 2024 and e) Recommendation of Independent Directors of the Target Company published in the Newspapers on 13th September, 2024 together referred as "offer documents". Further to this, Corrigendum to the Detailed Public Statement ("Corrigendum") is also being issued pursuant to changes/amendments advised by SEBI vide its letter dated 30th August, 2024. The Detailed Public Statement with respect to the aforementioned offer made by the Manager to the Offer on behalf of the Acquirers had appeared in (i) Business Standard (English) [all editions], (ii) Business Standard (Hindi) [all editions] and (iii) Ninadam (Telugu) (Hyderabad Edition) and (iv) Mumbai Lakhshadweep (Marathi) [Mumbai Edition] on 14th June, 2024. Capitalized terms used but not defined in this pre-offer advertisement and corrigendum shall have the meaning assigned to such terms in the PA and/or DPS and/or Letter of Offer.

- The Offer Price of INR 11 each (INR Eleven) per Equity Share ("Offer Price") payable in cash. There has not been any revision in the Offer Price. For further details, relating to the Offer price, please refer to Paragraph 5 (Offer Price and Financial Arrangements) on Page 22 of LOF.
- A committee of Independent Directors ("IDC") of the Target Company have opined that the Offer Price of INR 11 each (INR Eleven) is fair and reasonable and is in line with SEBI (SAST) Regulations. The IDC's recommendation is published on 13th September, 2024 in the same newspapers in which the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of Takeover Regulations. There has been no competitive bid to this Offer.
- The Letter of Offer was mailed on 10th September, 2024 to all the public Shareholders of the Target Company, who's e-mail id are registered and physical copies were dispatched on 10th September, 2024, to all the public shareholders of the Target Company who are holding Equity Shares in the Physical form as on Identified Date i.e. 3rd September, 2024.
- Please note that a copy of the Letter of Offer, including Form of Acceptance cum Acknowledgment is also available on the website of SEBI (www.sebi.gov.in) and BSE (www.bseindia.com). A summary of the procedure for tendering Equity Shares in the Offer is as below. For further details, please refer to Point 8 titled "Procedure for Acceptance and Settlement of Offer" on page 26 of the Letter of Offer. In the case of the Equity Shares held in dematerialized form: The Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker indicating the details of Equity Shares intended to be tendered in the Offer. The Public Shareholders holding Equity Shares in dematerialized form are not required to fill any Form of Acceptance-cum-Acknowledgment, unless required by their respective Selling Broker. In the case of the Equity Shares held in physical form: The Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker and by providing their respective Form of Acceptance cum-Acknowledgment (signed by all Public Shareholders (in case of joint holding)) along with the documents specified in the LOF (including original share certificate(s), valid share transfer deed and self-attested copy of the Public Shareholder's PAN card) to the Registrar to the Offer on or before the Offer Closing Date (by 5.00 p.m.). The envelope should be superscribed as "Hypersoft Technologies Limited - Open Offer".
- In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificate and Form SH-4 in case of shares being held in physical form. Such shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Offer.
- SEBI vide its letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/27788/2024 dated 30th August, 2024 ("SEBI Letter"), issued its comments on the DLOF. The comments specified in the SEBI Letter have been incorporated in the Letter of Offer.
- As on the date of LOF, no statutory approvals are required by the Acquirers to complete this Offer. However, in case of any statutory approvals being required at a later date, this Offer will be subject to such approvals.
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CPD/